

RULES OF BUDGET ALLOCATION FOR ACCREDITED APPLICANTS

UNDER ERASMUS+ KEY ACTION 1

This document defines the rules of budget allocation for accredited applicants within the framework established in the Erasmus+ Programme Guide.

National Agency	HR01, Croatia, Agency for Mobility and EU Programmes
Field	School education
Call year	2025

1. AVAILABLE BUDGET

Total budget available for allocation:	5.415.719,20 EUR
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Out of the available budget, at least the following amounts will be allocated for the specified purposes:

Basic grants and financial performance	1.083.143,00 EUR
Qualitative performance and policy priorities	1.083.143,00 EUR
Inclusion support for participants and exceptional costs	10.000,00 EUR

If additional funding becomes available, the National Agency may increase the available budget. The indicated amounts may be lowered if all applicants have already been allocated the maximum amounts according to the rules set out in this document.

2. BUDGET ALLOCATION

2.1. General provisions

The National Agency will estimate the budget required to implement the activities requested by each applicant, as described in the Programme Guide. If the total budget available for allocation to accredited applicants is not sufficient to provide each applicant with the estimated budget required to implement their requested activities (or their maximum grant), then a competitive allocation will take place as described below. However, if the total available budget is sufficient to fully address the requests of all applicants, then the funding will be allocated in that way.

A competitive budget allocation takes place in multiple phases. In each phase, the available budget is divided between eligible applicants based on the criteria described below. For each applicant, the total awarded grant will be the sum of amounts they receive in each allocation phase (and any separately approved amount for cost categories 'Inclusion support for participants' and 'Exceptional costs'). If any applicant cannot receive further funds based on the rules in this document, then any surplus funds allocated to them will be divided among other applicants using the allocation rules specified for each phase. All allocated amounts will be rounded to the nearest whole Euro.

For the purpose of budget allocation, completed projects are those with end date before 17 January 2025. Only KA121 projects linked to the accreditation code referenced in the application can be taken into account for the budget

allocation. The National Agency may exclude from consideration past projects that have been negatively affected by events outside of the beneficiary's control (*force majeure*).

2.2. Maximum grant

Maximum grant is set for all applicants at 60.000,00 EUR.

Applicants that have completed their last accredited project with an absorption rate below 80 % will receive at most the amount of grant that they were able to absorb

Cost categories 'Inclusion support for participants' and 'Exceptional costs' will not count towards the maximum grant.

2.3. First phase: basic grants and financial performance

For applicants requesting teaching or training assignment and/or pupil mobility of any type, basic grant is set at 20.000,00 EUR.

For all other applicants, basic grant is set at 10.000,00 EUR.

For applicants that have completed at least one accredited project, the amount of the basic grant will be linked to their past financial performance to ensure stable and reliable funding for good performers. Those applicants will receive a basic grant equal to the highest grant they have absorbed in the last three completed projects under the accreditation, and not lower than the amount defined above. If the budget available for allocation in this phase is not sufficient to perform the allocation in the described way, then all applicants will receive an amount reduced at the same rate, and not lower than the amount defined above.

Applicants that have used less than 80% of the awarded funds in their last completed accredited project will have their basic grant reduced by 20%.

Applicants that have scored less than 70 points in their last Erasmus quality standards report and Erasmus Plan progress report will have their basic grant reduced by 30%. This penalty will be applied only once per report.

2.4. Second phase: qualitative performance and policy priorities

Budget assigned to this phase will be divided among the applicants in proportion to their score and the estimated budget required to implement their requested activities.

The score of each applicant is calculated in two steps:

- a) For applicants that have completed at least one accredited project, the base score will be equal to the final report evaluation score of their last completed accredited project.

For applicants that have not yet completed any accredited projects, the base score will be equal to the evaluation score of their accreditation application

Applicants that have scored less than 70 points in their last Erasmus quality standards report and Erasmus Plan progress report will have their base score reduced by 30%. This penalty will be applied only once per report.

- b) A bonus to the base score will be applied according to the following criteria:
 - Involvement of participants with fewer opportunities: +1 point for each participant with fewer opportunities
 - Implementing teaching or training assignments: +1 point for each participant taking part in teaching/training assignment
 - Implementing long-term learning mobility of pupils: +2 points for each pupil in long-term learning mobility